

# AccuLoad

## **Residential HVAC Load Calculation Software**



## Inside This Manual

- How to Input Data for Load Calculations.
- View Load Summaries and Print Reports.
- Using AccuLoad on a Tablet PC.
- Use AccuCheck to Double Check your work

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## **Overview**

Thank you for purchasing our AccuLoad software program! If you have comments for this manual or the software program please fax, email or call us, we appreciate your input.

We would recommend that all users purchase a copy of the ACCA Manual MJ8 from ACCA. You can order this from their website at www.acca.org. It is an excellent reference manual that explains heating and cooling loads for all types of residential construction.

This manual is intended to show the end user how to properly use this software. It assumes that the user has general knowledge of construction practices and a basic knowledge of residential loads. We have attempted to show each screen and show how data is entered into the fields. We designed the interface to be used with a tablet PC. You will notice that very little typing is required. You could walk around the home with the tablet PC and enter data as you measure.

#### Look for *Hints:*

Throughout this workbook, you will find boxes like this with additional information or hints that are informative and helpful.

#### **System Requirements:**

Windows® 98 or higher, NT, or XP operating system. (ME not recommended)
Pentium® 100 or higher processor.
64 megabytes of RAM.
CD-ROM or DVD drive.
High color monitor.
30 MB hard drive space available.

#### Recommended hardware for best performance:

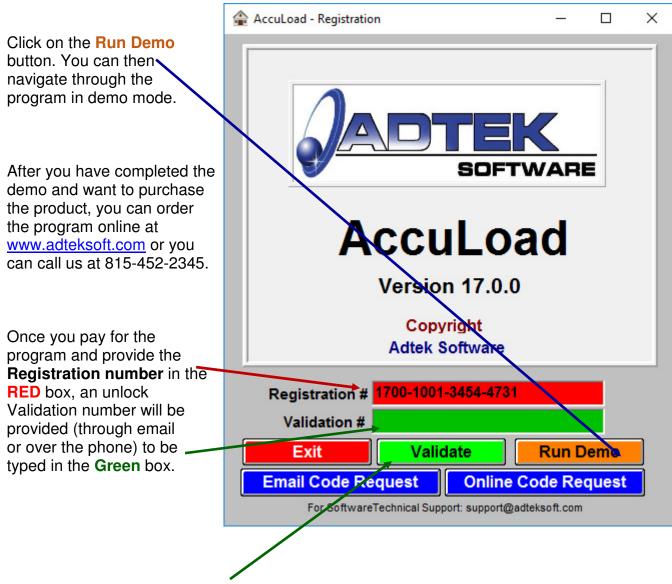
Pentium® 300 or higher processor. 128 megabytes of memory or more. 1 GB or more of storage (hard drive). Portable printer. External mouse

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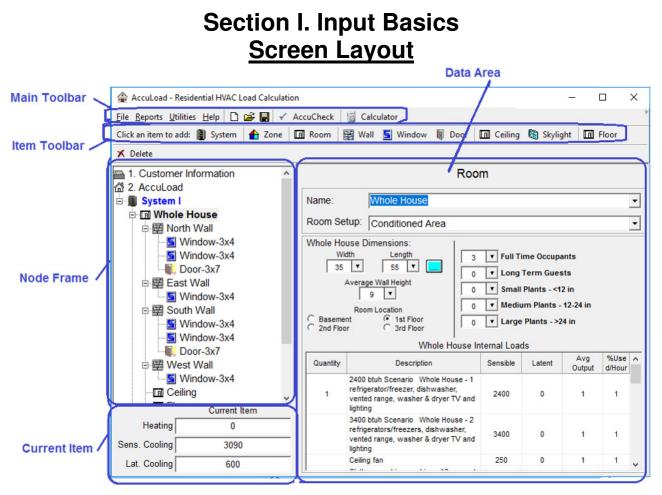


## **Unlocking your Program**

Once the software is successfully installed, the Registration screen will pop-up.



Finally, click the **Validate button** to unlock the full program capabilities.



The areas above are explained in detail in the following pages, however the basic flow is as follows:

The **Main Toolbar** will allow some of the standard Window's features such as save, update, etc. Our AccuCheck feature as well as a popup calculator and a keyboard for the tablet PC are also accessible.

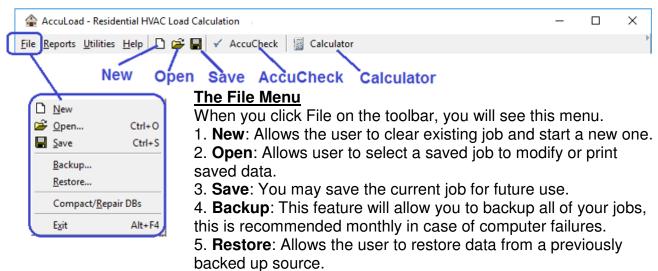
The **Item Toolbar** allows windows, doors, zones, additional systems, etc to be added to the project.

The **Node Frame** will let the user view the systems, zones, rooms, windows, etc that have been added to the project. Clicking on the node (room, window, etc) will allow the user to view the data settings in the data frame as well as the load calculations in the Current Item area.

The **Data Area** will allow the user to select the appropriate item values, such as window type, insulation, duct location, etc.

The **Current Item** displays the load information about the current item selected in the Node Frame.

## Section I. Input Basics <u>The "Menu" Toolbar</u>

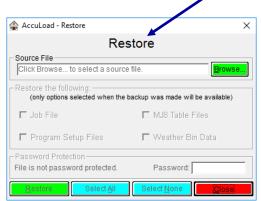


6. **Compact/Repair DB's**: This feature provides data maintenance for all databases. If a file becomes corrupted, this feature may repair the database.

Selecting **Backup** will open the backup option box. You may select the data files that you wish to backup.

Clicking on **Options** will allow you to select backup options You may password protect the backup file if needed. You can also select multiple backup disks or write directly to a CD-R Rom if using Windows XP.

Selecting **Restore** from the file menu will allow you to restore files from a previous backup. Locate the backup file, then select the desires files, click on restore.



🛖 AccuLoad - Backup	>	<
	Backup	
-Include:		7
🔽 Job File	MJ8 Table Files	
Program Setup Files	🗖 Weather Bin Data	
Backup Select <u>A</u> ll	Select None Options	

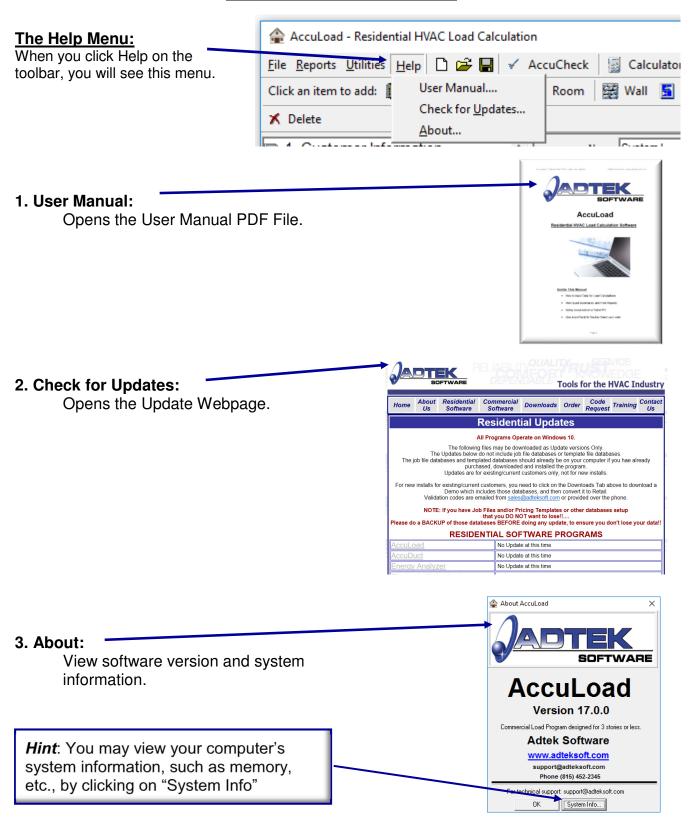
Options     Password protect backup     Password: disabled     Confirm Password: disabled	,
	.
✓ Automatically use multiple disks if necessary	
✓ Verify backup after writing (warning: very slow on floppy disks)	
Backup location:	
Save Default	

Close

Apply

	on I. Input Bas "Menu" Toolk		
AccuLoad - Residential HVAC Load Calculation <u>File Reports Utilities H</u> elp	eck		Click on any item eck box to go to
AccuCheck: This feature will verify that all data has been entered. Click on AccuCheck any time during the procedure to verify data.	double click a row to load that item Nower CFM is 0		- □ ×
The Utilities Menu: When you click Utilities on the toolbar, you will see this menu.	Duct C	lelp 🗋 🖆 📕 👻 Change Cone Calculator House	<ul> <li>AccuCheck</li> <li>Cal</li> <li>Room</li> <li>Wal</li> </ul>
1. Batch Change: Globally change items. You may make data changes to all windows, doors, ceilings, etc., globally all at one time.	Frame Wall/Partition you select Frame Wall/Partition (Spray Foam) specific in	ction C Favorites	Clear Add Favorite  Add Favorite  at fits your product in the leftmost box. As right, enabling you to be more and more ed the final item, fill in the rest of the  Apply Close
<i>Hint</i> : Batch change can be useful we comparing operating cost saving with window replacement or added insula. The new load can be used in the <b>Er Analyzer</b> software for an estimated savings based on the changes made	th ation. <b>iergy</b>		
<b>2. Rotate House</b> : Rotates the house direction. Yo direction and amount of rotatio completely rotate the whole ho	n. This will	AccuLoad - Rotate Items Rotation Direction Clockwise Counterclockwise Rotation Amount 45 Degrees 90 Degrees 135 Degrees 135 Degrees 180 Degrees	s - C X N will become NE NE will become E E will become SE SE will become S S will become SW SW will become W W will become NW

## Section I. Input Basics <u>The "Menu" Toolbar</u>



## Section I. Input Basics <u>The "Item" Toolbar</u>

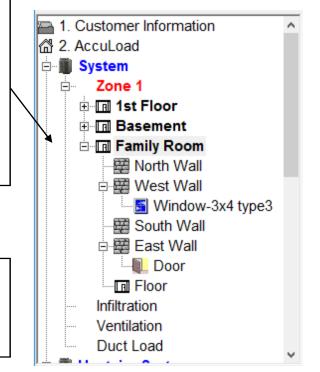
The "Item Toolbar" will allow you to add multiple systems, zones, windows, doors, etc. Just click on the desired items to add to the project. Items can be deleted by highlighting, then clicking on the "Delete" item or by right clicking on the desired item, then select "Delete".

Click an item to add: 🏢 System 🔺 Zone	🖪 Room 🛛 🧱 Wall	📓 Window 🔋 [	Door 🔲 Ceiling	🖏 Skylight 🔳 Floor
Systems: Add multiple Systems. Systems consist of the HVAC equipment.				
<b>Zones:</b> Add zones to your systems. Systems may include multiple zones.				
Rooms: Rooms can be added to systems or zones.				
Walls: Walls can be added to rooms.	]]			
Windows: Windows can be added to walls.				
<b>Doors:</b> Doors can be added to walls.				
<b>Ceilings:</b> Ceilings can be added to rooms.				
Skylights: Skylights can be added to ceilings.				
Floors: Floors can be added to walls.				

## Section I. Input Basics The "Node Frame" & "Data Frame"

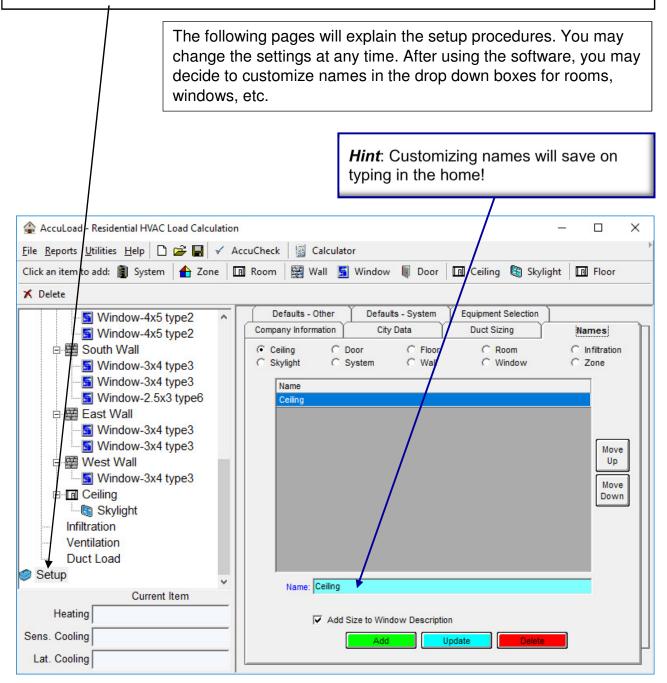
The Node Frame will allow you to view the items that have been added to the project. You may click on the item in this frame to view the data in the "Data Frame". The Node frame can contain many zones and systems if desired. Zones will be within the systems. Rooms can be located in zones or systems, if the system does not have zones.

The Data Frame will allow you to view the data that has been selected for the item in the Node Frame. You may change the data, such as r-value, wall size, etc. at any time.



	Roo	m				
Name:	Family Room					Ŧ
Room Se	tup: Conditioned Area					•
Family Room Dimensions:         Width       Length         24       13         Average Wall Height       0         9       V         Room Location       0         Basement       1st Floor         0       Varge Plants ->24 in						
	nt       1st Floor     3rd Floor     3rd Floor	T Large	e Plants - >2			
	nt	T Large	e Plants - >2	'4 in		
	nt       1st Floor     3rd Floor     3rd Floor	T Large	e Plants - >2		%Use d/Hour	1
C 2nd Floo	nt (* 1st Floor or C 3rd Floor Family Room In	Large	e Plants - >2 ds	4 in Avg		1
C 2nd Floo	nt       1st Floor     C 3rd Floor     Family Room In     Description	▼ Large ternal Load Sensible	e Plants - >2 ds Latent	Avg Output	d/Hour	1
C 2nd Floo	nt  C 1st Floor T C 3rd Floor Family Room In Description Above average lighting load AV equipment in use during late	ternal Load Sensible 1705	e Plants ->2 ds Latent 0	Avg Output 1	d/Hour 1	1
C 2nd Floo	nt	ternal Load Sensible 1705 1400	ds Latent 0 0	Avg Output 1 1	d/Hour 1 1	1

Access your software setup by clicking on the "Setup" item in the node screen. You may have to scroll down by clicking on the scroll bars on the side if you have added items to your project. Company information, default room names, etc can be set as default on this screen.



Your Company information
can be changed on this
screen.

1. Type inform 2. Click on the button to say

 $\overline{}$ 

	Names		Defaults - Other	Defaults - System
formation	Company Information		City Data	Duct Sizing
on this				
ation	Company Name: A	dtek Software C	0	
"Apply"		6 NW 20th St.		
Ve.	City: O	klahoma City		
vc.	State: O	ĸ		
	Zip: 73			
		5-452-2345		
		)5-844-6314 iles@adteksoft.c	2007	
	Sales Con <del>sult</del> ant: Je			
	Suida Consultanti.		v Cancel	

Defaults - Other	Defaults - Sys	tem ľ E	quipment Selection	n )	_	Names
Company Information	City Data		Duct Sizing	Names		or adde
C Ceiling C I C Skylight C S	Door C I System C I	Floor Wall		C Infiltration C Zone		To Add:
Nam	e Ch	eck Walls	Check Floors	neck Ceiling 🔺		1
Room						1. Туре
Whole House			✓		$\vee$	2. Click
Wing 1						
Wing 2				// Move		·
Main Living Area				Up		🖉 To Upda
Basement 1st Floor						1. Click
2nd Floor				Move Down		
Master Bedroom					1	update.
Bedroom						2. Type
Bedroom 1						3. Click
Bedroom 2						J. CIICK
<		/		/>		
Name: Room			/			To Dele
Auto	Check Walls	Auto Che	eck Floors	Auto Check Ceiling		1. Click
Add :	Size to Window Des					
, <b>.</b> ,	Add	Updat		ete		2. Click
						Change

can be updated, deleted d as desired.

- name in box
- on "Update"

#### ate:

- on desired name to
- name in box
- on "Update"

#### te:

- on desired name to delete.
- on "Delete"

#### Order in list:

- 1. Click on desired name.
- 2. Click on the "Move Up" or
- "Move Down" button.

Wall prefixes as well as window shading settings can be customized in this screen.

Measurement options for inches or feet may be set for windows, doors and skylights.

Change desired settings
 Click on "Save Defaults"

#### Hint:

You may also temporarily change the measurement options in the "Customer Information" screen. When the software is restarted, the settings will return to the default values set on this screen.

	Company Information City Data Duct Sizing Names
11	Defaults - Other Defaults - System Equipment Selection
	Wall Prefixes by Direction
1	North North South
	Northeast Southwest Southwest
	East West
	Southeast Northwest Northwest
	Window Shading Settings
	Screen A Surface A Shade A Crushed Rock Closed Blinds None
	Outdoor - Full 🗸 Green Grass 🗸 Roller Shade 🗸
	% Shaded (ex. 50) 50 -
	✓ Tablet Drag Mode       Measurement Options         □ Calculate for Winter Humidification Load       By default measure windows and skylights in:         ✓ Auto-Set Peak Load Calculations for Zoning       Image: Calculate for Winter Humidification Load         ✓ Auto-Set Room Dimensions       2860 +         ✓ Alter for Low Internal Load Settings       2860 +
	Save Defaults
	<i>Hint</i> : Save time by using the Tablet Drag Mode

#### Tablet Drag Mode:

Checking the "Tablet Drag Mode" option will let you drag and drop with just the mouse or stylus on a tablet PC. If your using a Tablet PC, you will find this feature very convenient.

#### Using a Mouse:

1. Hold down on the left mouse button while selecting the item to move or copy.

2. Move the cursor to the location that you want to move or copy.

3. Release the mouse button, then select "Copy" or "Move" from the drop down menu Using a Stylus (Tablet PC):

1. Drag the item to copy or move with the stylus.

2. Lift up the stylus, then select "Copy" or "Move" from the drop down menu

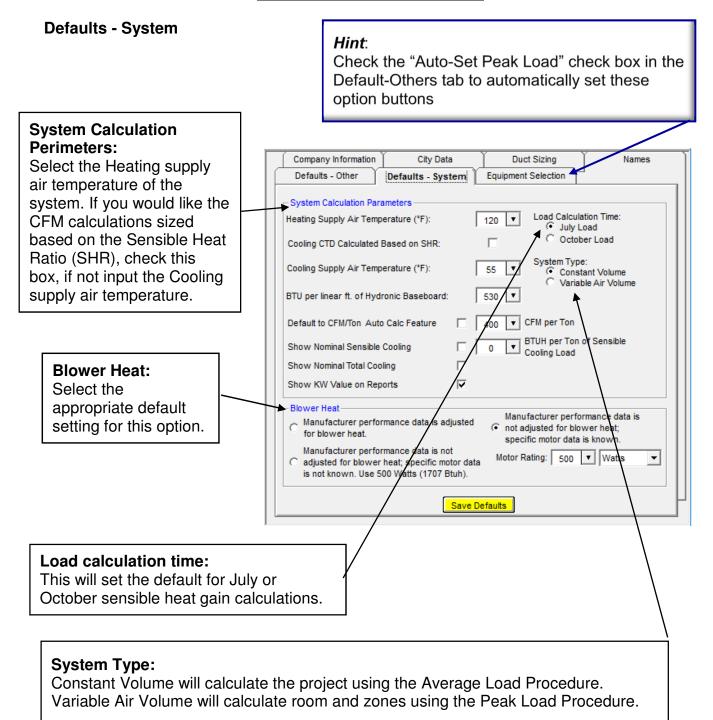
If the **"Table Drag Mode"** is not checked, you may move the item by just dragging it or copy the item by holding the "Ctrl" key down while dragging.

#### Turn on October Warning Flag:

This will produce a warning if the flag is triggered by the possibility of a October Peak for sensible heat gain.

#### Auto-Set Peak Load Calculations for Zoning:

This box checked will use the Peak Load Procedure when calculating rooms and zones for systems that have a zone. The block load will be calculated using the Average Load Procedure. If the system has no zones, the Average Load Procedure will be used for everything.



#### City Data Screen:

This screen will allow you to view cities in the database. You cannot modify the cities that are included in the default database. You may however, slightly change the city name or enter a city not in the database, then type in the correct data and enter the information in the database.

#### Hint:

Enter your city in the database if it is not listed in the default database. If you want to SAVE design data you enter, you MUST Re-Name the City to one not in the MJ8 Database. Check on-line to verify the data.

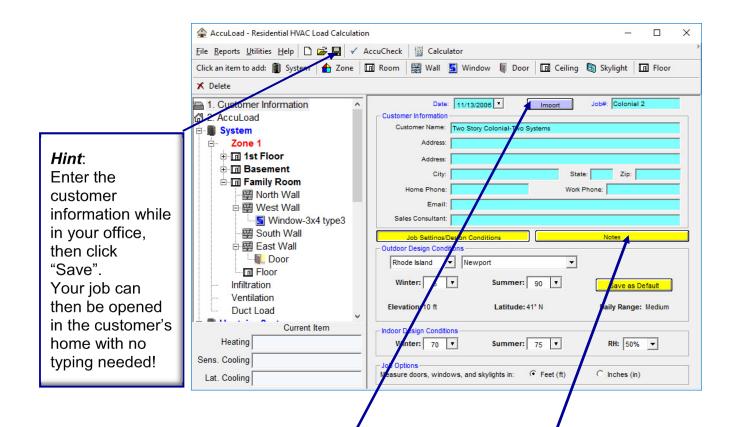
Defaults - System	Equipment Selection	
City Data	Duct Sizing	Names
•	City: Oklahoma City V	Viley Post AP
part of MJ8 Tab	le 1 and cannot be	modified.
(feet): 1299	Coincident Wet Bulb:	74
orth): 36	Design Grains (55% RH):	20
Bulb: 18	Design Grains (50% RH):	27
Bulb: 97	Design Grains (45% RH):	34
	High Medium Low	
	City Data	City Data       Duct Sizing         City:       Oktahoms City W         part of MJ8 Table 1 and cannot be         (feet):       1299         Coincident Wet Bulb:         orth):       36         Design Grains (55% RH):         Bulb:       18         Design Grains (50% RH):         Bulb:       97         Design Grains (45% RH):         Daily Range (DR)         C       High         © Medium         C Low

#### Duct Sizing

AccuLoad allows you to set duct sizing default parameters as shown. Design/Sizing factors can easily be specified here for both Supply and Return duct runs.

Í	Defaults - Other Defaults - S		System	Equipment Selection				
	Company Information	a	Dı	ıct Sizing		Names		
		Supply S	ide		R	eturn	Side	
	S	ystem and Zones	Runouts		System Zone		Runouts	
	Target Velocity	800 🔻	600 💌		650	•	600 🔻	
	Min. Velocity	700 💌	500 🔻		600	Ŧ	500 🔻	
	Max.Velocity	900 🔻	700 🔻		700	Ŧ	700 🔻	
	Duct Schedule	1 🔹	2 🔹		3	•	4 🔹	
	CFM per Runout	Γ	110 🔻					
	Duct Schedule Schedule# 3 Description Return Side Main Runs Duct Shape Rect. Runout sizes will be determined by CFM							
	Use Even Nur	mbers		- pe	er Runout selecte	d abov	/e.	
	C Use Odd Num	nbers			Height	Width	_	
	O Use All number	ers	Start	-		8		
			Maxim	um Si	ze: 20 🗄	34		
	Add/Update Delete Increment by: 2 = 2 =							┚┝

## Section III. Data Input <u>"The Customer Information Screen"</u>



Clicking on "Customer Information" in the "Node" frame will display the customer information screen and allow data input. The "**Import**" button will import the customer information entered into the Electronic Consultant<sup>™</sup> program.

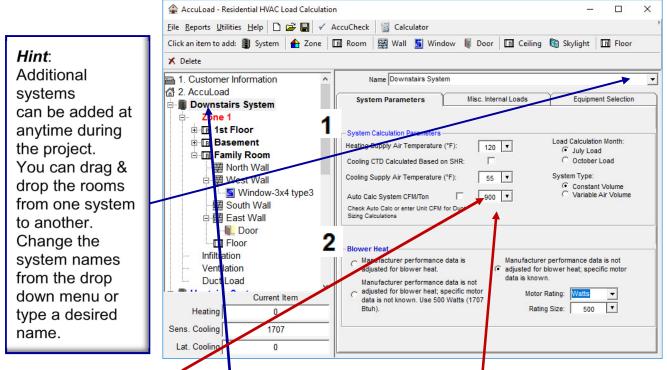
Select the State, then City from the drop down boxes. This will provide you with the recommended outdoor design conditions. You may change the settings if desired, however it is not recommended to design for extreme conditions.

Select the desired indoor design conditions. You have the choice of measuring the doors, windows or skylights in inches or feet.

You may save notes about the project by clicking on the "**Note**" button. Type your information in the note box that is displayed after clicking on the "Notes" button. Click on the "Job Settings Design Conditions" button to return to the above screen.

## Section III. Data Input <u>"Adding a System"</u>

A system consists of the heating and/or air conditioning equipment that will be used in the project. Multiple systems can be added to the project. In other words, you may have a system for the 1st floor and a system for the 2nd floor of the home. You may add or delete system as desired. Please remember that if you delete a system, you will delete everything contained within that system. You may however, drag and drop rooms, zones, etc from one system to another system.



#### Don't forget to enter your CFM!!

Clicking on "System I" in the "Node" frame will display the system screen and allow data input.

**1. System Calculation Parameters:** Choose your design hours, along with your load calculation month and system type. Input your system heating supply air temperature, this will be used in calculating the duct loss. For example, using electric heat, you may have a lower temperature than you would for fossil fuel heat.

**2. Blower Heat:** This option will add the sensible heat for your blower motor. Check with your equipment manufacturer to see if the sensible load is included. Check the appropriate option.

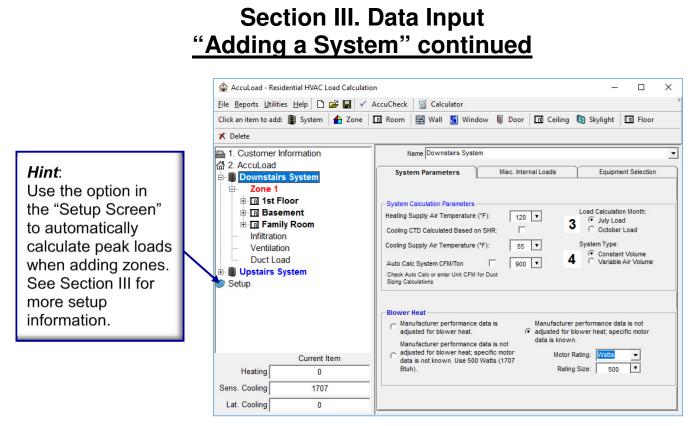
## Note: Cooling CTD & Cooling Supply Air Temperature: These two options are used in the equation to calculate CFM. The following sensible heat equation (SHR) is used:

**TD** = Supply Air Temperature - Return Air Temperature **Sensible Load** = sensible heat load from software Sensible Load

CFM = -

1.1 x TD

If the "Cooling CTD Calculated Based on SHR" checkbox is checked, the desired "TD" value is determined from a table based on the relationship between the SHR and the temperature of the air leaving the coil. Please refer to ACCA Manual S for details.



**3. Load Calculation Month:** Rooms with a large amount of south facing glass area may have a peak load in the fall of the year. This software will trigger a flag under 3 conditions:

- The total glass area installed in a room or zone that has a South-East, South or South-West exposure exceeds 15% of the room or zone floor area.
- The total glass area (windows, glass doors and tilted skylights) facing a South-East. South or South-West direction exceeds 25% of the gross exposed wall area facing the direction of interest.
- The total glass area (horizontal skylight areas, window and glass door areas) facing a South or South-West direction exceeds 25% of the gross wall area facing the direction of interest.

The "**Turn on October Warning Flag**" checkbox in the Setup screen must be checked to activate this flag option (see Section III "Setting Up Your Software" for setup information).

The flags will be displayed after clicking on the "Report" menu item. They may be printed if desired. If a flag does indicate a possible October peak, click on "October Load", then view the reports for the October Calculations. You may toggle back to the "July Load" at anytime.

**4. System Type:** Checking the "Constant Volume" option will calculate the loads using the Average Load Procedure. This option will not indicate any peak loads due to fenestration direction. Checking the "Variable Air Volume" option will calculate the loads using the Peak Load Procedure. This option will calculate the loads based on a peak load that could occur between the hours of 8:00 am and 8:00 pm. This is only calculated for the room or zone load. The system load is always calculated using the Average Load Procedure. This feature is automatically calculated when adding a zone if the checkbox "Auto-Set PeakLoad Calculations for Zoning" is checked (see Section II "Setting Up Your Software" for more setup information).

## Section III. Data Input "Adding a System" continued

🚖 AccuLoad - Residential HVAC Load Calculation	n – 🗆 X
<u>F</u> ile <u>R</u> eports <u>U</u> tilities <u>H</u> elp 🗋 🗃 🖌 A	AccuCheck 🛛 📓 Calculator
Click an item to add: 🌒 System 🛛 🚹 Zone	🔟 Room 🛛 🚟 Wall 📓 Window 順 Door 🔟 Ceiling 🐚 Skylight 🔲 Floor
🗙 Delete	
1. Customer Information 2. AccuLoad Downstairs System Zone 1 East Wall <	Name       Downstairs System         System Parameters       [Misc. Internal Loads]       Equipment Selection         Hot Water Piping Loads       0 • Enter Pipe Length (Ft.)       0 BTUH Loss         0.50       0 • Enter Room Temperature       0.75         0.75       Please select t       0 • Enter WaterTemperature         Pipe Size       Pipe Type       Insulation         Pipe Size       Pipe Type       Insulation         Pipe Size       Pipe Type       Insulation         Vinter Humidification Load       Calculate Winter Humidification Load         35       Select desired indoor humidity @ 70 deg F.
Lat. Cooling 0	

#### Misc. Internal Loads

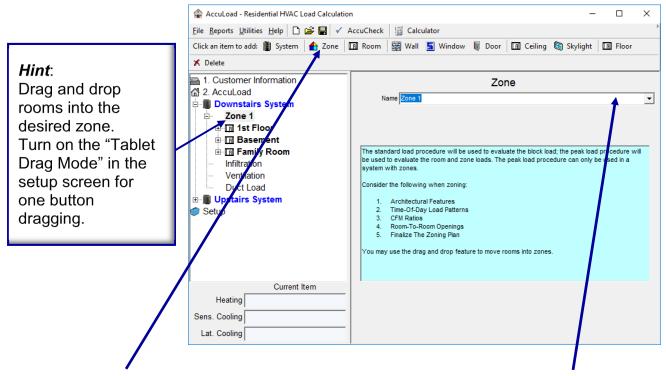
#### Hot Water Piping Loads

If your system deals with hot water piping, this is where you can add in your additional load. Simply choose your Pipe Size, Length, Room/Water Temperatures and it will automatically calculate your BTUH Loss. Click on Add line to add the load to your system. If you need to change anything, click on your item and then click update. If you need to delete a line, click on remove. If you would like to print your calculations, click on Print Grid.

## Section III. Data Input "Adding a Zone"

Multiple zones may be added to a system. Clicking on "Zone" on the toolbar will add a zone to the selected system. If rooms are existing in the project, they will be moved to the first zone. After you add your 2nd zone, you may drag and drop rooms into the desired zone. There are no limits to the number of rooms, zones or systems that you may have.

If zones are added to the system, the zones and rooms in the zones will be calculated using the Peak Load Procedure. The system will be calculated using the Average Load Procedure. You must have the "Auto Peak Load Option" checked in the setup screen. Please refer to the setup section for this setting. By using the Peak Load Procedure, you will be selecting the correct CFM for your rooms and zones for peak periods.

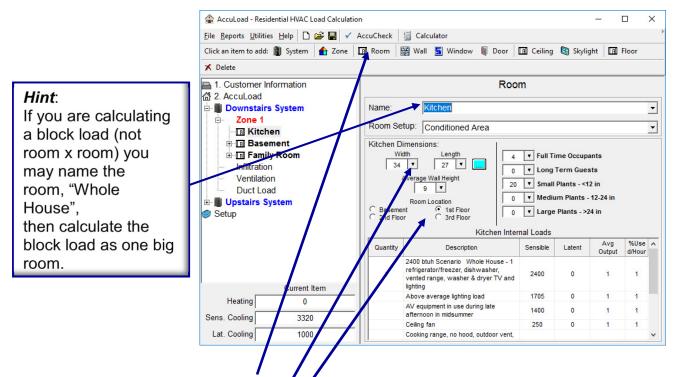


Click on the "**Zone**" icon in the toolbar to add a zone. You may then use the dropdown box and select a zone name or type your desired name in the box. You may also customize the zone names in the setup screen. This will allow easy input during the process.

**Deleting a zone** can be completed by selecting the zone, then right click your mouse, select delete, then left click. You may also delete the zone by clicking on the "Delete" icon in the toolbar. Please remember, you will delete everything inside the zone when deleting the zone. If you would like to remove all zones, add a new system, then drag all the existing rooms into the new system. You may then delete the old system to remove all the zones.

## Section III. Data Input <u>"Adding a Room"</u>

Rooms may be added to systems or zones. Internal loads may also be added from this screen. You will be required to enter the length, width and height of the room before navigating from this screen. You may however, delete the room before entering the room dimensions if desired. If you decide to add zones, just drag the desired room into your zone.

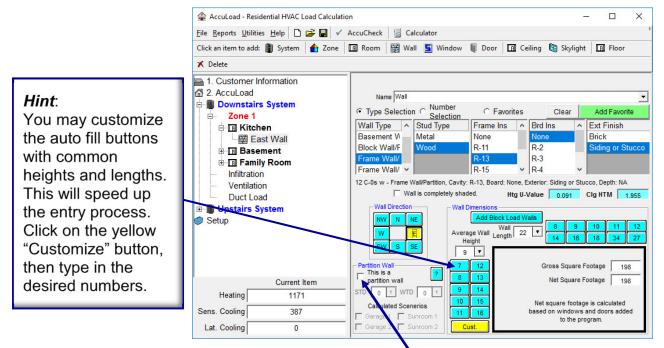


Add a room by clicking on the "**Room**" con in the toolbar. You may enter the room dimensions by clicking on the "**Down Arrow**" for the dropdown calculator to show, or just type in the number in the appropriate box. Indicate which level this room is located on by clicking the appropriate option button. Enter the full time occupants, internal loads, etc as desired. You should place the occupants in the rooms that they would be in at 6:00 pm.

You may change the Internal Load selection from the system screen by choosing different scenarios. Please remember that if the scenarios are changed in the system screen, you will be required to reenter all the internal loads for each room again.

## Section III. Data Input <u>"Adding a Wall"</u>

Walls may be added to a room. You should only add walls that have an exposure that will cause a heat gain or loss. Walls may be copied, then pasted into a desired room. You may delete walls, however keep in mind that everything in that wall will also be deleted.



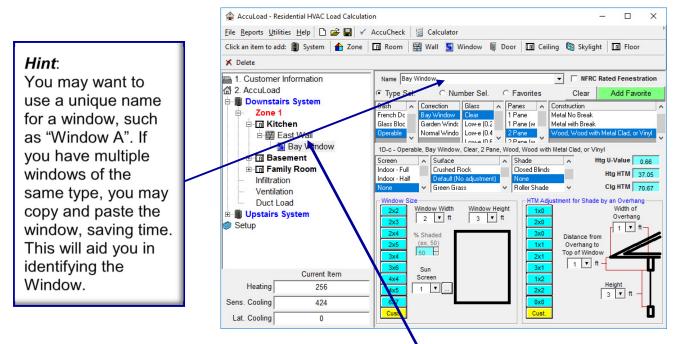
Add a wall by clicking on the "Wall" icon in the toolbar. You may enter lengths, directions or types in any order that you desire. After working with the program, you will find a procedure that works well for you.

#### The following steps will add a wall and data for the wall:

- 1. Click on the "Wall" icon on the toolbar.
- 2. You may name this wall if desired from the dropdown box or typing a new name into the box.
- 3. Select "Type Selection", "Number Selection", or "Favorites" to see options for the wall type.
- 4. If "Type Selection" is selected, you will be asked to select the type of the wall. You will then need to select the boxes that appear to the right of the first box. Depending on the type selected, you will have different options to pick from. By selecting the type and appropriate diopdowns, you will be selecting the Htg U-Value and the Clg HTM Value for this wall.
- 5. Select the direction that the wall faces.
- 6. Select the wall height and length in the appropriate boxes
- 7. If this is a partition wall (wall with a different temperature on exterior side), check the "Partition Wall" box, then type in the STD (Summer Temperature Difference) and the WTD (Winter Temperature Difference). These numbers will be the deference from the indoor design temperature and the temperature on the exterior of the wall.
- 8. If this partition wall is a garage wall, check the "Wall is completely shaded" box, not the "Partition Wall" box. If you can be sure that the garage is heated and/or cooled, then it may be permissible to check the "Partition Wall" box, otherwise assume that it will be shaded from the sun and will be exposed to outdoor ambient.

## Section III. Data Input <u>"Adding a Window"</u>

Windows may be added to a wall. Windows may be copied, then pasted into a desired room. You may delete windows by right clicking on the window, then select "Delete". You can use the drag and drop feature on windows as well as any other component.



Add a Window by clicking on the "Window" icon in the toolbar. Be careful to select the wall that the window belongs to. Do this by selecting the correct wall in the **Node** Frame section

The following steps will add a window and data for the window:

- 1. Select the wall from the Node Frame that the window belongs to.
- 2. Click on the "Window" icon on the toolbar.
- 3. You may name this window if desired from the dropdown box or typing a new name into the box.
- 4. Select "Type Selection", "Number Selection", or "Favorites" to see options for the window type.
- 5. You may also check the "NFRC: box if you have the NFRC rating on the window.
- 6. If "Type Selection" is selected, you will be asked to select the type of the window. You will then need to select the boxes that appear to the right of the first box. Depending on the type selected, you will have different options to pick from. By selecting the type and appropriate dropdowns, you will be selecting the Htg U-Value as well as the Htg and Clg HTM Values for this window.
- 7. After selecting the window type, you will need to enter the screen, outdoor surface and indoor shading information, you can set this information in the setup screen to default to desired values as you enter this screen.
- 8. Select the window height and width in the appropriate boxes.
- 9. You can select external sun screen by clicking on the button next to the "Sun Screen" box if an external sun screen is used. If not the value should be "1".
- 10. Enter the overhang dimensions in the appropriate boxes.

## Section III. Data Input <u>"Adding a Door"</u>

Doors may be added to a wall. Doors may be copied, then pasted into a desired room. You may delete Doors by right clicking on the door, then select "Delete". You can use the drag and drop feature on doors as well as any other component.

Hint:	🚖 AccuLoad - Residential HVAC Load Calculation	n – 🗆 X
	<u>File Reports Utilities Help</u>	AccuCheck 📓 Calculator
You may want to	Click an item to add: 🏢 System 🛛 🚹 Zone 🛛	🔝 Room   🧱 Wall 📓 Window 順 Door   🖬 Ceiling 🖏 Skylight   🖬 Floor
use a unique name	🗙 Delete	
for a Door, such as	a 1. Customer Information	Door
"Door A". If you	쉽 2. AccuLoad	Name Door
have multiple doors	Downstairs System     Zone 1	Type Selection C Number C Favorites Clear Add Favorite
of the same type,		Panel Type Panel Construction   Metal Panel  Metal Storm
you may copy and	East Wall	Metal Panel Metal Storm Wood Solid Core No Storm
paste the door,	Door	11 - Wood Door, D - Solid Core
· ·	⊕-⊡ Basement	Htg U-Value 0.39 Clg HTM
saving time. This	ie <b>⊡ Family Room</b> Infiltration	Door Dimensions
will aid you in	Ventilation	2x7         3x7         2x8         3x8         6x7           7x7         6x8         7x8         8x8         6x7
identifying the door.	Duct Load <b>⊡ ∭ Upstairs System</b>	Door Width 3 T ft
	Setup	
Customize the "Size		
Buttons" to save		Door Height
time in entering the	Current Item Heating 532	T T ft
door dimensions.	Sens. Cooling 212	
	Lat. Cooling 0	

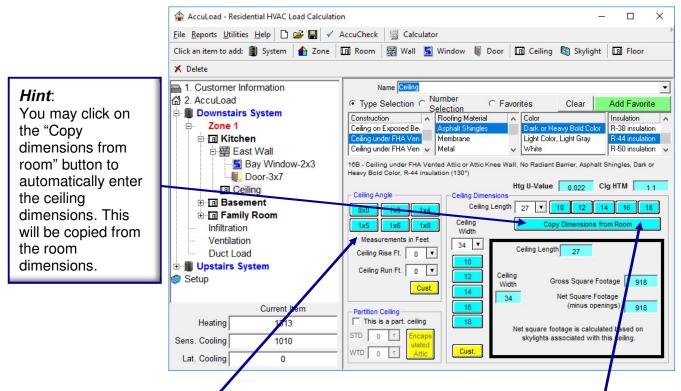
Add a door by clicking on the "Door" icon in the toolbar. You may enter type and dimensions in any order that you desire. After working with the program, you will find a procedure that works well for you.

#### The following steps will add a door to a wall:

- 1. Click on the "Door" icon on the toolbar.
- 2. You may name this door if desired from the dropdown box or typing a new name into the box.
- 3. Select "Type Selection", "Number Selection", or "Favorites" to see options for the wall type.
- 4. If "Type Selection" is selected, you will be asked to select the type of the door. You will then need to select the boxes that appear to the right of the first box. Depending on the type selected, you will have different options to pick from. By selecting the type and appropriate dropdowns, you will be selecting the Htg U-Value and the Clg HTM Value for this door.
- 5. Select the door height and width in the appropriate boxes.

## Section III. Data Input <u>"Adding a Ceiling"</u>

Ceilings may only be added to a room. You may delete ceilings by right clicking on the ceiling, then select "Delete".



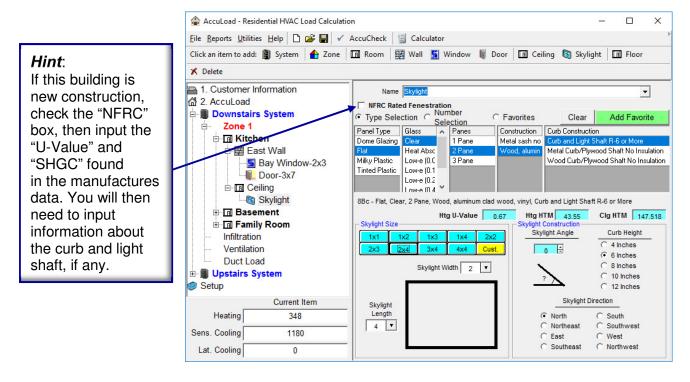
Add a ceiling by clicking on the "Ceiling" icon in the toolbar. You may enter dimensions by clicking on the appropriate input box or use the customized buttons. After working with the program, you will find a procedure that works well for you.

#### The following steps will add a ceiling to the room:

- 1. Click on the "Ceiling" icon on the toolbar.
- 2. You may pame this ceiling if desired from the dropdown box or typing a new name into the box.
- 3. Select "Type Selection", "Number Selection", or "Favorites" to see options for the ceiling type.
- 4. If "Type Selection" is selected, you will be asked to select the type of the ceiling. You will then need to select the boxes that appear to the right of the first box. Depending on the type selected, you will have different options to pick from. By selecting the type and appropriate dropdowns, you will be selecting the Htg U-Value and the Clg HTM Value for this ceiling.
- 5. If the ceiling is a not horizontal and has an angle to it, select the rise and run of the ceiling. This will calculate the square footage of the ceiling properly.
- 6. Select the ceiling dimensions in the appropriate boxes or click on the "Copy from room" button.
- 7. If this is a partition ceiling (ceiling with a different temperature on exterior side), check the "Partition Ceiling" box, then type in the STD (Summer Temperature Difference) and the WTD (Winter Temperature Difference). These numbers will be the deference from the indoor design temperature and the temperature on the exterior of the ceiling.

## Section III. Data Input <u>"Adding a Skylight"</u>

Skylights may be added to a ceiling. Skylights may be copied, then pasted into a desired ceiling. You may delete skylights by right clicking on the skylights, then select "Delete". You can use the drag and drop feature on skylights as well as any other component.



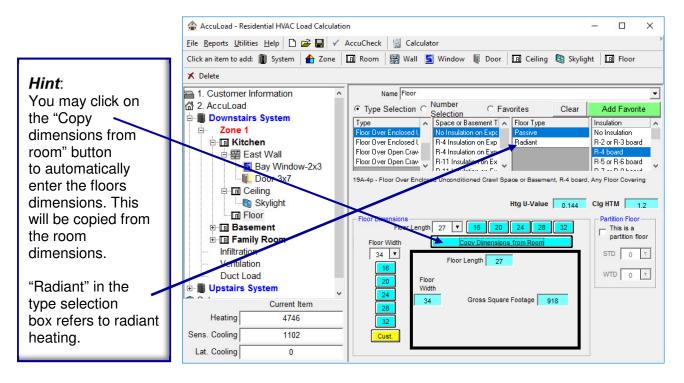
Add a skylight to the ceiling by clicking on the "Skylight" icon in the toolbar. You may skylight information in any order that you desire. After working with the program, you will find a procedure that works well for you.

#### The following steps will add a skylight to the ceiling:

- 1. Click on the "Skylight" icon on the toolbar.
- 2. You may name this skylight if desired from the dropdown box or typing a new name into the box.
- 3. Select "Type Selection", "Number Selection", "NFRC Rated" or "Favorites" to see options for the skylight type.
- 4. If "Type Selection" is selected, you will be asked to select the type of the skylight. You will then need to select the boxes that appear to the right of the first box. Depending on the type selected, you will have different options to pick from. By selecting the type and appropriate dropdowns, you will be selecting the Htg U-Value and the Clg HTM Value for this skylight.
- 5. Select the skylights size.
- 6. Select the angle, direction and curb height of the skylight.

## Section III. Data Input <u>"Adding a Floor"</u>

Floors may only be added to a room. You may delete floors by right clicking on the floors, then select "Delete".



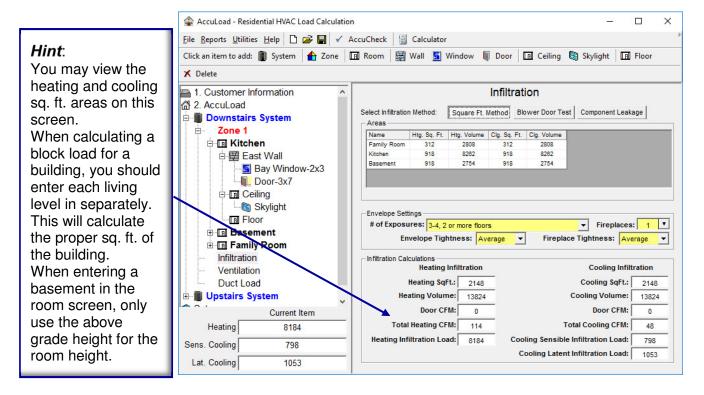
Add a floor by clicking on the "Floor" icon in the toolbar. You may enter dimensions by clicking on the appropriate input box or use the customized buttons. After working with the program, you will find a procedure that works well for you.

#### The following steps will add a floor to the room:

- 1. Click on the "Floor" icon on the toolbar.
- 2. You may name this floor if desired from the dropdown box or typing a new name into the box.
- 3. Select "Type Selection", "Number Selection", or "Favorites" to see options for the floor type.
- 4. If "Type Selection" is selected, you will be asked to select the type of the floor. You will then need to select the boxes that appear to the right of the first box. Depending on the type selected, you will have different options to pick from. By selecting the type and appropriate dropdowns, you will be selecting the Htg U-Value and the Clg HTM Value for this floor.
- 5. Select the floor dimensions in the appropriate boxes or click on the "Copy from room" button.
- 6. If this is a partition floor (floor with a different temperature on exterior side), check the "Partition Floor" box, then type in the STD (Summer Temperature Difference) and the WTD (Winter Temperature Difference). These numbers will be the deference from the indoor design temperature and the temperature on the exterior of the floor.

## Section III. Data Input <u>"Infiltration - Square Ft. Method"</u>

Infiltration can be calculated by one of three screens, "Square Ft."," Blower Door Test" or "Component Leakage" method. The "Square Ft." method is probably the most common method used. If you are utilizing a Blower Door Test, you may enter the numbers into the program for accurate infiltration calculations.



Rooms are added to the grid as they are added in the node frame. This saves a double entry for this screen.

#### The following steps will calculate infiltration using the Square Ft. Method:

- 1. Select the number of exposures along with the number of floors in your application.
- 2. Select the envelope tightness (see page 35 for details).
- 3. Enter the number of fireplaces.
- 4. Select the fireplace tightness.

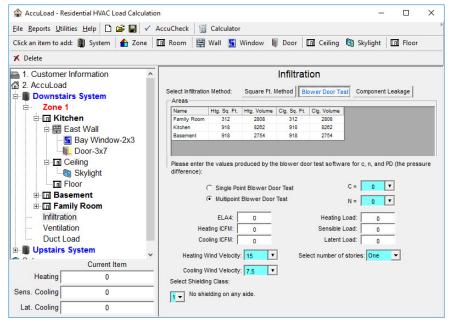
## Section III. Data Input "Infiltration - Blower Door Test" & Component Leakage Method"

Infiltration can be calculated by one of three screens, "Square Ft."," Blower Door Test" or "Component Leakage" method. The "Square Ft." method is probably the most common method used. If you are utilizing a Blower Door Test, you may enter the numbers into the program for accurate infiltration calculations.

#### "Blower Door Test Method"

#### Steps for Blower Door Test:

- 1. Select Single Point or Multiple Point test.
- 2. Enter "ELA4" reading for single point or "C" and "N" readings for multiple point test.
- 3. Enter the Heating & Cooling wind velocity if different then default values.
- 4. Select # of stories.
- 5. Select Shielding Class.



#### "Component Leakage Method"

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#### 🚖 AccuLoad - Residential HVAC Load Calculation File Reports Utilities Help 🗋 🚔 🔚 🖌 AccuCheck 📓 Calculator Click an item to add: 🎒 System | 🏠 Zone 🛛 🔟 Room 🛛 🧱 Wall 📓 Window 🔋 Door 🖓 Ceiling 🕲 Skylight 🗔 Floor 🗙 Delete 1 Customer Information Infiltration 2. AccuLoad Select Infiltration Method: Square Ft. Method Blower Door Test Component Leakage 🖶 📗 Downstairs System Areas Zone 1 Name Htg. Sq. Ft. Htg. Vol ne Clg. Sq. Ft. Clg. Volume 🗄 🔳 Kitchen Family Room 2808 Kitchen 918 8262 918 8262 🖻 🗱 East Wall 918 Basemen Bay Window-2x3 Door-3x7 Tight Default Leaky Ceiling Ceilings Skylight Ceiling panel (sq. ft.) - Floor No membrane, no edge caulk Basement With membrane or caulked Family Room - Penetrations (count) Recessed lights Infiltration Surface mounted lights Ventilation Duct Load Print Screen Heating ICFM: 2.02 ELA4: Cooling ICFM: 1.06 🗄 📗 Upstairs System Heating Wind Velocity: 15 \* Select number of stories: One -Current Item Cooling Wind Velocity: 7.5 • Heating 144 Select Shielding Class: Sens. Cooling 16 No shielding on any side. Lat. Cooling 22

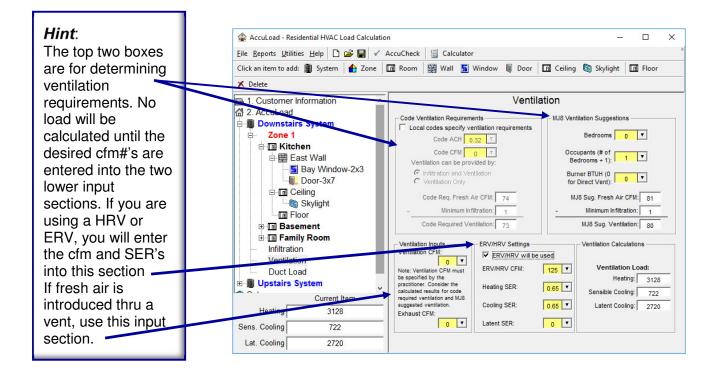
#### **Steps for Component** Leakage:

- 1. Enter the components recorded in the home in the grid. Click on the desired cell, then enter the number.
- 2. Enter the Heating & Cooling wind velocity if different then default values.
- 3. Select # of stories.
- 4. Select Shielding Class.



## Section III. Data Input <u>"Ventilation"</u>

Ventilation can be determined from local code requirements or MJ8 recommendations. MJ8 recommendations should only be followed if there are no local code requirements.



#### Ventilation using a fresh air vent (no ERV or HRV):

- 1. Enter the cfm being introduced into the home.
- 2. Enter the exhaust cfm, if any. Do not include kitchen or bath fans if they are less than 150 cfm. They are not considered engineered ventilation.

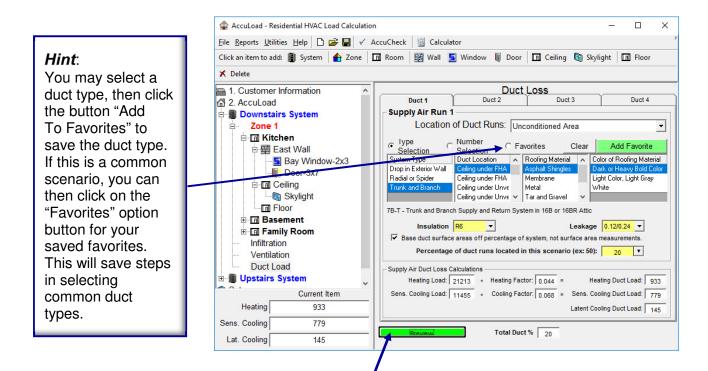
#### Ventilation using a ERV or HRV:

- 1. Click on the check box for using an ERV or HRV.
- 2. Enter the cfm being introduced thru the unit.
- 3. Type in the correct SER#"s for the unit efficiency.

When selecting "Code Requirements", you have a choice to include the infiltration as part of your ventilation if your local code allows this.

## Section III. Data Input <u>"Duct Load"</u>

Duct loads will be calculated in this screen. If the ductwork is located in a conditioned area, this input screen may be omitted.



#### The following steps will add the duct load to your project:

- 1. Select the location of the ducts in each scenario. You may have more than 1 supply and return air run as noted by the 8 tabs at the top of the screen.
- 2. Select the type of duct and location by clicking on the "Type Selection", "Number Selection" of "Favorites" option buttons.
- 3. You may the select the appropriate duct and location.
- 4. Select the insulation R-Value if in an uncorditioned space. (Use R-2 if not insulated)
- 5. Select the duct leakage factor. See Page 35 for explanation of values.
- 6. If the surface area of ductwork is not known, check the "Base duct surface areas off percentage of system" box. This is probably the most common and easiest to use. If are to measure the surface area of the ductwork, you may uncheck the above box, then use the drop down calculators next to the supply and return boxes. Another method to estimate the duct load is to estimate the surface area by clicking on the "Estimate" button. You will be asked to enter the number of returns, then click on the "Return" button to enter the values into the appropriate boxes.
- 7. You may click on the "Preview" button to view the ductloads, this is not necessary to calculate the loads, however you may want to view the numbers.

## Section IV. Equipment Selection

🛖 AccuLoad - Residential HVAC Load Calculatio	n	– 🗆 X
<u>F</u> ile <u>R</u> eports <u>U</u> tilities <u>H</u> elp 🗋 🚔 📕 🖌 /	AccuCheck 📓 Calculator	•
Click an item to add: 🏢 System 🛛 🚹 Zone	🔝 Room 🛛 🗱 Wall 📓 Window 📓 Door 🗔 Ceiling	🐚 Skylight 🛛 🖬 Floor
🗙 Delete		
☐ 1. Customer Information ^	Name Downstairs System	•
Downstairs System	System Parameters Misc. Internal Loads	Equipment Selection
	MJ 8 Calculated Load Equipment Capacity	* Sensible Heat Ratio
ianter floor	13936 Total Cooling 0	Select SHR
🗈 🧱 North Wall	12048 Sensible 0	75 🔻 🤶
E South Wall	1888 Latent 0	Apply 50% excess
🗉 🕮 East Wall	33545 Heating 0	Latent to Sensible
- West Garage Wall	Calculated HP Output @ 5	0 😫 KW
- Floor		
⊕_	Design TD For Airflow 17 Design CFM 644	SHR 0.86
	ARHI Rated Outdoor Unit	
	Mfg	Expanded Manual S
	Outdoor Model	* Cooling
Ventilation		Capacities selected
Duct Load	Indoor Coil	are Total Cooling
🖻 📲 Upstairs System	Indoor Furnace	BTUH from ARHI
🖻 🔟 2nd Floor	ARHI Reference	
Current Item	- ARHI Rated Indoor Unit	ratings @ 95deg F
		outdoor. The
Heating 0	Mfg	Select Equipment
Sens. Cooling 1707	Model	
Lat. Cooling 0	ARHI Reference	Customize Database

#### **Equipment Selection**

Step 1) Click on Customize Database, and Choose the manufacturer you want and click on Convert Database. Note: There is separate databases for outdoor and indoor unit and you will have to convert your database once for each database.

1	🔓 Database	e Conversion	Outdo	or Units	5				$\times$	
		/	Please s	elect eq	uipment to co	onvert.				
	ARIMI	G Air Conditioners	and Heat Pumps	C GAMA/	MFG Furnaces					
	AMANA HEA AMERICAN BRYANT HE CARRIER A					_ Indoo	This form is us from the main the working de or Units	ARI databa	se into eeping	- x
	COMFORTN DAIKIN MAI			Please s	select equipm	nent to co	onvert.			
	FRIGIDAIRE FLUITSU GOODMAI HEIL LENNOXI LG ELECT MITSUBIS PAYNE HE RHEEM S; RUUD TEMPSTA Conver	C ARIMEG/ AMANA HEATII AMERICAN ST. BRYANT HEAT CARRIER COR COMFORTMAK DAIKIN MANUF FRIGIDAIRE GOODMAN MA HEIL LENNOX INDU PAYNE HEATIN RHEEM SALES RUUD TEMPSTAR TRANE YORK BY JOHN	Air Conditioners and IG AND AIR CONDI ING & COOLING SY PORATION ER ACTURING COMPA NUFACTURING CO. STRIES, INC. IG & COOLING COMPANY, INC. ISON CONTROLS	Heat Pumps TIONING & AIR CONDIT STEMS NY, L.P.		naces		from the n the workin this workin speeds th program. To import 4 1. Click of wish 1 2. For ea need, click '0 To remove their name Databases To remove	nain ARI of g databa ng databa e operati data: on the typp to import. ach manu click the Convert E a manufa and then all manufa	e of data you facturer you name, then Databases' acturer, click click 'Delete facturers, . Databases'
		Convert Dat	abases	Delete Da	tabases	Delete ALL Da	atabases		Clos	je
	clic	k then :k nvert	>							

## Section IV. Equipment Selection...continued

🛖 AccuLoad - Residential HVAC Load Calcula	tion	– 🗆 X
<u>F</u> ile <u>R</u> eports <u>U</u> tilities <u>H</u> elp 🗋 🚔 🔚 🧃	AccuCheck 📓 Calculator	
Click an item to add: 📳 System 🛛 🚹 Zone	🖬 Room 🔛 Wall 📓 Window 順 Door 🖬 Ceiling 🎚	🗿 Skylight 🛛 🖬 Floor
🗙 Delete		
	Name Downstairs System     System Parameters     Misc. Internal Loads     System Parameters     Misc. Internal Loads     MJ 8 Calculated Load     Equipment Capacity*     13936     Total Cooling     Design 12048     Sensible     Design TD For Airflow     Total Cooling     Design TD For Airflow     Total Cooling     Design TD For Airflow     ARHI Rated Outdoor Unit     Mfg     Outdoor Model     Indoor Coil     Indoor Coil     Indoor Coil     Indoor Furnace     ARHI Rated Indoor Unit     Mfg     Model     ARHI Rated Cooling     ARHI Rated Cool	Equipment Selection   Sensible Heat Ratio   Select SHR   75   Apply 50% excess   Latent to Sensible   0   4   KW   SHR   0.86   Expanded Manual S   * Cooling   Capacities selected   are Total Cooling   BTUH from ARHI   ratings @ 95deg F   outdoor. The   Customize Database
Lat. Cooling 0		

### **Equipment Selection**

Step 2) Click on Select Equipment. The program now automatically populates the equipment that qualifies based upon the load you have already done in the system. Click on the desired equipment, then click Close to populate the performance.

Name Downstairs Sys	stem		-
System Parameters	Misc. Internal Loads	Equipment Selection	)
- Select Equipment			
Outdoor Un	it	Indoor Unit	
Air Conditioner O Air	Source Heat Pump		
Mfg. AMERICAN STANDAR			
MIS AMERICAN STANDAR			
	Name Downstairs S	ystem	
Capacity 18550 🗄 to	System Parameters	Misc. Internal Loads	Equipment Selection
SEER 13.00 - to			Equipment selection
Outdoor Coil	Select Equipment	(	
4A7A3018H1 4PX*BU18AC3	Outdoor U	nit	Indoor Unit
4A7A3018H1 4TXCB004CC3			
4A7A3018H1 4TXCB004CC3	AMERICAN STAN	DARD HEATING & AIR CONDITIONING	<u>•</u>
4A7A3018H1 4TXCB004CC3	Input (btuh) 25274 1	to 35384 🗄 ACF 0	_
4A7A3018H1 4PX*BU24AC3	input (btun)   25274 🖸	IU   35384 ⊡ ACF   U	
4A7A3018H1 4PX*BD18AC3+H	AFUE 80.0 🗄 1	to 95.0 🗄 Refresh	
4A7A3018H1 4PX*BU24AC3			
4A7A3018H1 4PX*BD18AC3 4A7A3018H1 4NXCB032AC3			HRI Reference
		2000 2016744 2000 9118250	
4A7A3018H1 4NXCB032AC3		2000 9118250 2000 9118251	
<		2000 2016686	
		2000 2016735	
Record: 62		2000 2016667	

## Section IV. Equipment Selection...continued

🚖 AccuLoad - Residential HVAC Load Calculatio	n – 🗆 X
<u>F</u> ile <u>R</u> eports <u>U</u> tilities <u>H</u> elp	AccuCheck 📓 Calculator
Click an item to add: 🏢 System  🔒 Zone	🖪 Room 🛛 🖼 Wall 📓 Window 順 Door 🗖 Ceiling 🐚 Skylight 🗐 Floor
🗙 Delete	
1. Customer Information	Name System I
ẩ 2. AccuLoad ḋ─ <b>Ì System I</b>	System Parameters Misc. Internal Loads Equipment Selection
In 1st Floor     In 2nd Floor     In Basement     In Family Room     Infiltration     Ventilation     Duct Load     Setup	MJ 8 Calculated Load       Equipment Capacity*       Sensible Heat Ratio         25734       Total Cooling       28800         21984       Sensible       21600         3750       Latent       7200         51684       Heating       56000         Calculated HP Output @       N/A       Image: Calculated HP Output @         Design TD For Airflow       17       Design CFM       1176         Outdoor Model       4A7A3030G1       Select Are Total       Cooling BTUH from ARHI         Indoor Coil       4NXAB032AC3       outdoor The sensible       outdoor. The sensible         ARHI Reference       7054366       outdoor. The sensible       outdoor. The sensible
Current Item	ARHI Rated Indoor Unit
Heating 0	Mfg AMERICAN STANT ARD HEATING & AIR C
Sens. Cooling 1707	Model AUC1B060A9361 k* ARHI Reference 2016640 Customize Database
Lat. Cooling 0	

Equipment Selection After clicking Close, the performance auto-populates on screen.

Areas where performance do not meet load show up in RED. Adjusting the SHR will help correct, adjusting capacities between Sensible and Latent.

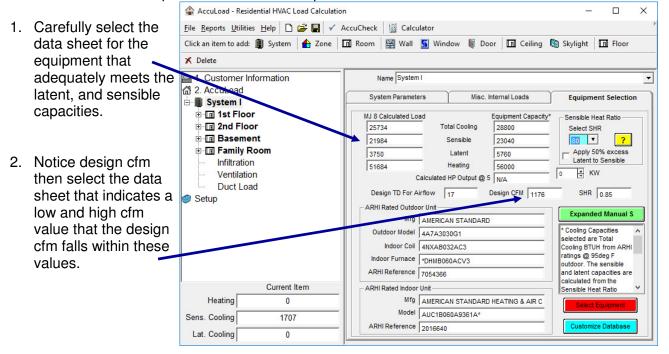
🚖 AccuLoad - Residentia					$\backslash$	- 0	×
File Reports Utilities He	<u> </u>		llator 🛐 Window	/ 🕅 Doo	or Ceiling	🐚 Skylight 🔲 Floor	
🗙 Delete							
<ul> <li>☐ 1. Customer Inform</li> <li>☐ 2. AccuLoad</li> <li>☐ Suptom 1</li> </ul>	nation	Name System		Misc. Ir	nternal Loads	Equipment Selection	
System I     System I     If Ist Floor     In 2nd Floor     In Basement     In Family Room     Infiltration     Ventilation     Duct Load		MJ 8 Calculated Lo 25734	ad Total C		e 23040 5760 56000 put @ 5 N/A	elect SHR Apply 50% excess Latent to Sensible a two	
		21984 3750 51684	Hea	tent iting			
Setup		Design TD For A	1.0		Design CFM  1176	SHR 0.85	
		Mfg	AMERICAN S	TANDARD		Expanded Manual S	
		Outdoor Model	4A7A3030G	1		* Cooling Capacities	^
		Indoor Coil 4NXAB032AC3		Cooling BTUH from ARHI			
		Indoor Furnace	Indoor Furnace *DHMB060ACV3		ratings @ 95deg F outdoor. The sensible		
		ARHI Reference	3 7054366			and latent capacities are	
(	Current Item	ARHI Rated Indoor	Unit			calculated from the Sensible Heat Ratio	-
Heating	0	Mfg	AMERICAN S	TANDARD	HEATING & AIR C	Select Equipment	1
Sens. Cooling	1707	Model					
Lat. Cooling	0	ARHI Reference	2016640			Customize Database	

Page 35

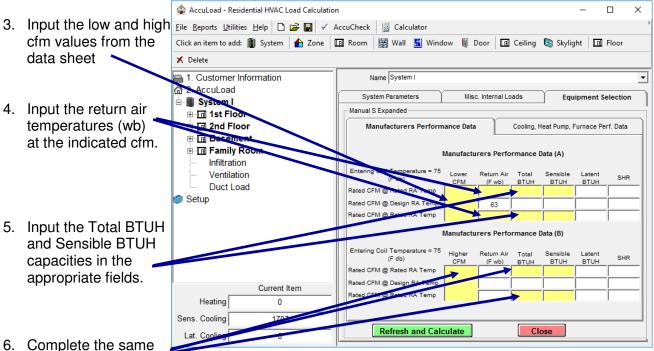
## Section IV. Equipment Selection – Expanded Manual S

Click an item to add: 🏢 System 💧 🚹 Zone	🔟 Room 👹 Wall 📓 Window 順 Door 🛄 Ceiling 🖏 Skylight 🔳 Floor
X Delete	
1. Customer Information	Name System I
ẩ 2. AccuLoad ⊟∽ <b>≣ System I</b>	System Parameters Misc. Internal Loads Equipment Selection
i⊡ Ist Floor ⊡⊡ 2nd Floor	MJ 8 Calculated Load Equipment Capacity* Sensible Heat Ratio 25734 Total Cooling 28800 Select SHR
⊕-⊡ Basement ⊕-⊡ Family Room	21984         Sensible         23040         80         V         ?           3750         Latent         5760         Apply 50% excess         Latent to Sensible         Latent to Sensible
Infiltration Ventilation	S1684 Heating 56000 Calculated HP Output @ 5 N/A
<ul> <li>Duct Load</li> <li>Setup</li> </ul>	Design TD For Airflow 17 Design CFM 1176 SHR 0.85
	Mfg AMERICAN STANDARD
	Outdoor Model 4A7A3030G1 * Cooling Capacities selected are Total
	Indoor Coil 4NXAB032AC3 Cooling BTUH from ARH
	Indoor Furnace *DHMB060142V3 ratings @ 95deg F
	ARHI Reference 20054366 and latent capacities an calculated from the
Current Item	ARHI Bated Indoor Unit Sensible Heat Ratio
Heating 0	Mfg AMERICAN STANDARD HEATING & AIR C
Sens. Cooling 1707	Model AUC1B060A9361A*
Lat. Cooling	ARHI Reference 2016640 Customize Database

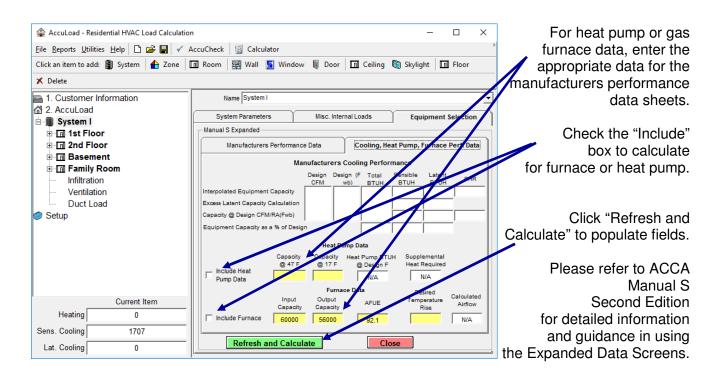
Click on the "Expanded Manual S" button to use OEM expanded performance data tables to correlate equipment performance capacity with operating conditions calculated with ACCA Manual J. Consult manufacturers performance data for input information.



# Section IV. Equipment Selection – Expanded Manual S



information for the high cfm value from the data sheets.

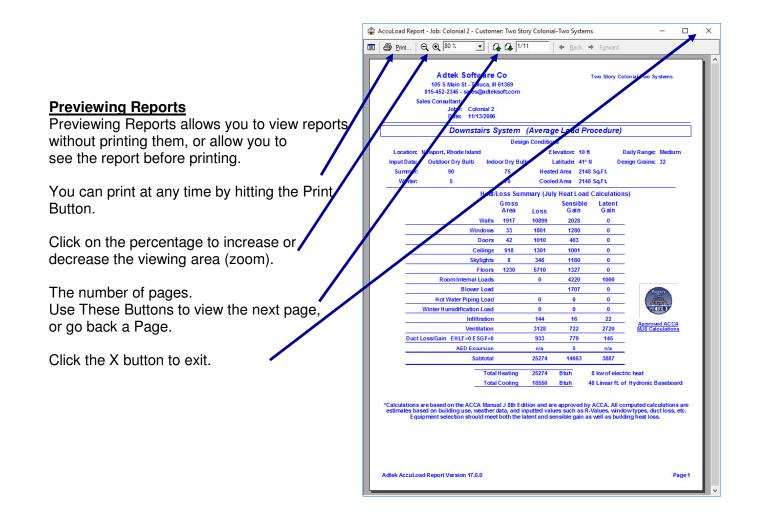


# Section V. Summary and Reports "Previewing and Printing Reports"

### View Reports

- 1. Click "Reports" in the Toolbar.
- 2. The Report Generator will appear.
- 3. Choose which reports to Generate.
- 4. Choose what Systems, Zones, and Rooms will be included in the reports.
- 5. If you want to print the reports with out previewing them, click the "Print Reports" button on the bottom of the Report Generator Dialog.
- 6. To Preview Reports, click the "Preview

🛖 AccuLoad - Report Generator		- 🗆 X
System     System Summary Reports     Include Load Chart     Include Equip. Selection     Include Manual S Equip. Data     ✓     System AED Reports	Zones Zone Summary Reports Include Load Chart Zone AED Reports Zone Load Breakdowns	Rooms Room Summary Reports Include Load Chart Room Hrly, Fenestration Curve Room Load Breakdowns
System Load Breakdowns System CFM Reports System I	No zones found.	<ul> <li>✓ System I, 1st Floor</li> <li>✓ System I, 2nd Floor</li> <li>✓ System I, Basement</li> <li>✓ System I, Family Room</li> </ul>
Preview Reports Check All Uncheck All	Print Reports Close	



# Section VI. Case Study

### Case Study

Here we will walk through a working example of a block load step by step. Compare the loads as you complete each screen by viewing the current load in the bottom left corner. Please use the exact data if you wish to compare your load calculations to this example.

**General Information:** This is a relatively simple floor plan with a full basement located in Concordia, Kansas. The home was constructed in the mid 80's. There are 4 members in the family

#### **Customer Information:**

Client: John and Jane Doe 123 East Main St. Concordia, Kansas 61301 217-555-5555

Job# 807290

Sales Consultant: Joe Smith

Winter Outdoor Design: 3 deg F. Summer Outdoor Design: 96 deg F. Winter Indoor Design: 70 deg F. Summer Indoor Design: 75 deg F. RH: 50%

### System Information:

2400 btu scenario Manufacturer performance data is not adjusted for blower heat. Motor rating = 500 watts Heating supply temperature: 120 deg F Cooling CTD based on SHR: Checked Calculate for July Load with a Constant Volume system System CFM will be determined after the calculations.

### **Construction Information:**

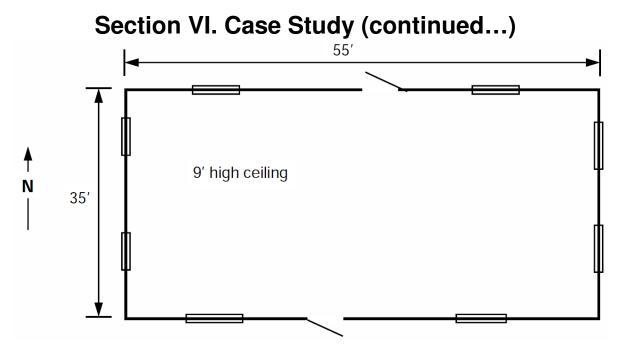
**Windows**: All windows are operable, normal, clear 2 pane glass with wood frames. Full outdoor screen with no internal shading and no adjustment for outdoor surface. All windows have a 3' overhang located 0" under the overhang. Refer to window sizes on floor plan.

**Doors**: All doors are solid core wood with a metal storm door. Door sizes are 3' wide x 7' high **Walls**: Walls are frame wall/partition with wood studs, Frame insulation = R-11, no board insulation with siding on the exterior. Basement walls are poured concrete with no insulation. **Ceiling**: The ceiling is under a FHA vented attic with no radiant barrier, Asphalt shingles, Dark in color with an R-30 insulation. This is a flat ceiling with 0x0 rise and run. **Floor**: The floor is a basement floor located 6' below grade.

Infiltration: There are 4 exposures on one level with an average tightness. The home has one fireplace that is average.

Ventilation: None

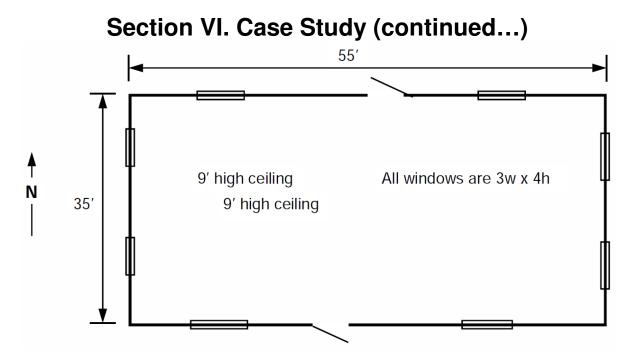
Duct Load: Located in a conditioned basement. No load needs to be calculated.



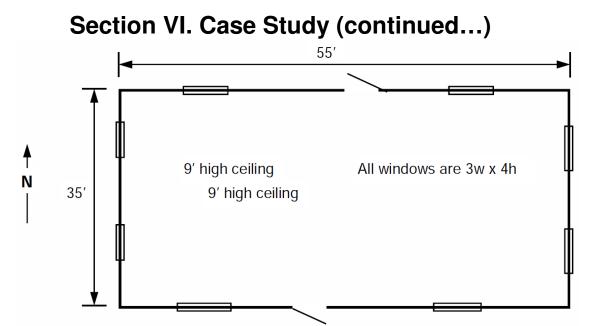
Use the above floor plan for this exercise. Refer to the previous page for construction data. Please follow the step by step example, then check the load as you progress. You will determine the fastest method of entering data after a few projects. This exercise is only an example of the sequence of entering data.

### Let's Begin!

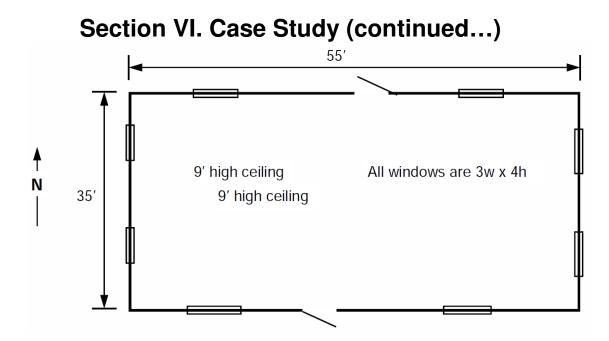
- 1. Start a new project, then enter the customer name, address, city, state and job#. Click on the state, then select Kansas. Click on the city, then select Concordia. Confirm that the design conditions are the same as the preceding page, if not change the numbers to match. This is an important step in calculating the correct load. Extreme conditions should never be used for the design temperatures.
- 2. Click on the "System" label in the node panel. This will allow us to enter general system information. Click on the 2400 btu scenario, this will not add a load at this time, however it will give us the options for each room internal loads. The loads will be added in the room screen.
- 3. Click on "Manufacturer performance data is not adjusted for blower heat, the motor rating is 500 watts. You should now see 1707 btu sensible cooling load in the Current item box. The heating system is a fossil fuel system so we will use 120 for the heating supply temperature. Be sure that 120 is selected in this box. The cooling CTD will be calculated from our sensible heating ratio (SHR), check this box. We will be calculating for a July load with a constant volume system.
- 4. We are now ready to enter the house dimensions and internal loads. Use the drop down box and select Whole House or type it in for the name. If you do not have this name in the drop down list, it can be added in the setup screen. Enter 55' for the length, 35' for the width and 9' for the height. You may enter these values by clicking on the arrow next to the box, then use the dropdown calculator or just click on the box and type the number into the field. Add four full time occupants. The room location is the first floor. Add one kitchen, one utility room, and one tv or computer and lights. This can be accomplished by clicking on the box in front of the appropriate description, then use the dropdown calculator to enter the quantities. When calculating a room x room load, you would add these internal loads to the appropriate room. You should now see 3320 btuh sensible cooling load and a latent load of 800 btuh.



- 5. We are ready to enter the first wall. Click on the wall icon in the menu bar. This will create a wall in the node frame. The data entry area will be on the right side of the screen. Click on the appropriate values for the wall type. First, Frame Wall/Partition.... Second, Wood... Third, R-11.... Fourth, No Board Insulation.... Fifth, Siding. You just entered the wall construction, this will be your default vales for your next wall. If the next wall is constructed different, you may change these values if needed. Select the direction by clicking on the "N", for North wall. The height will be inputted from the entry in the room height. You will now enter the wall length as 55'. Your Heating loss should be 3217 btuh and your sensible load 1397 btuh.
- Enter the south wall by clicking on the "Wall" icon in the menu bar. Click on the "S" heading. Your length and type should be OK. Your Heating loss should be 3217 btuh and your sensible load 1397 btuh.
- 7. Enter the east wall by clicking on the "Wall" icon in the menu bar. Click on the "E" heading. Change the length to 35', your type should be OK. Your Heating loss should be 2047 btuh and your sensible load 889 btuh.
- Enter the west wall by clicking on the "Wall" icon in the menu bar. Click on the "W" heading. Your length and type should be OK. Your Heating loss should be 2047 btuh and your sensible load 889 btuh.
- 9. You should now have the 4 walls entered. Click on the north wall in the Node Window. With the north wall selected, click on the "Window" icon in the menu bar, this will add a window to the north wall. Select the type, Operable, Normal, Clear, 2 Pane, Wood. Now select the Outdoor Full Screen. Enter the size 3'w x 4'h by clicking on the blue "3x4" button or using the dropdown calculator. Be sure to enter in the correct box for width and height. You may now enter the overhang in by selecting the "3x0" button, this will enter the 3' overhang with 0". Your Heating loss should be 458 btuh and your sensible load 219 btuh. Click on the "Window" icon to add the second window on the north wall. You will not need to change any information since both windows are identical. The gain and loss will be the same as the first window.
- 10. Since we are still on the north wall, click on the "Door" icon to add the door to the north wall. Select the Wood, Solid Core, Metal Storm, then click on the "3x7" button to enter the size. Your Heating loss should be 394 btuh and your sensible load 183 btuh.



- 11. Click on the south wall in the node frame. The south wall has two windows and one door. Click on the "Window" icon twice to add the two windows. Your Heating loss should be 458 btuh and your sensible load 336 btuh for each window. Click on the "Door" icon the add the door to the south wall. Your Heating loss should be 394 btuh and your sensible load 183 btuh for the door.
- 12. Click on the east wall. Add two windows to this wall by clicking on the "Window" icon twice. Your Heating loss should be 458 btuh and your sensible load 622 btuh for each window.
- 13. Click on the west wall. Add two windows to this wall by clicking on the "Window" icon twice. Your Heating loss should be 458 btuh and your sensible load 622 btuh for each window.
- 14. We will now add the ceiling. Click on the "Ceiling" Icon in the menu bar. The ceiling should be visible in the data screen. Select the Construction type, Ceiling under FHA Vented attic, No Radiant Barrier, Asphalt Singles, Dark, R-30 insulation. You may now click on the blue "Copy Dimensions from Room" button at the bottom of the screen to enter the dimensions. If this were a vaulted ceiling, you would enter the rise and run to allow for the extra area in the vaulted ceiling. Your Heating loss should be 4127 btuh and your sensible load 3388 btuh for the ceiling.
- 15. Add the floor to the project. Click on the "Floor" icon in the menu bar. You should select the Basement Floor (2ft+ Below Grade), Slab width = 32'. Click on the "Copy Dimensions from Room" to enter the room dimensions. Your Heating loss should be 2580 btuh and your sensible load 0 btuh for the floor.
- 16. We will now add the basement as a room. Click on the "Room" icon in the menu bar. Change the name of the room to "Basement", then enter the dimensions 35' wide x 55' long x 2' above grade. Click on the "Basement" Option button located on the screen below the dimensions.
- 17. We will now add the basement walls. Make sure that the Basement is selected in the Node frame. The walls can then be added in two entries since there is only one window located on the north side. Click on the "Wall" icon in the menu bar, select Basement wall, Eight inch brick stone or concrete wall. No framing, no board insulation, above grade. You will now add the perimeter of the house for the length entry. (35+35+55=180) 180' will be entered in the length field. The wall height will be 2' since this is the above grade dimension. If you had windows on other directions, you could add the walls individually so that the directions could be set for the windows. *Continued on next page*



- 17. Your Heating loss should be 11771 btuh and your sensible load 3215 btuh for the above grade basement wall. Please note that the wall loads will change as windows are added due to the change in area. Select the north wall then add the window to the north basement wall, click on the "Window" icon, then select the size as 2x2. Your Heating loss should be 153 btuh and your sensible load 73 btuh. Notice that your north basement above grade wall now has a 11640 loss and a 3179 loss due the change in area by adding the window.
- 18. Add the below grade wall by clicking on the "Wall" icon. Change the depth from "Above Grade" to 6ft, then select the direction as north. The height will need to be entered as 6'. Your Heating loss should be 9986 btuh and your sensible load 0 btuh for the below grade basement wall.
- 19. We are now ready to enter the infiltration. Click on the "Infiltration" tag in the node frame. You should see the two rooms that we added in the "Areas" grid. Select the "# of Exposures" to "3-4, 1 floor", then the Envelope tightness to "Average". Add one fireplace by clicking on the dropdown calculator, then select the fireplace tightness as "Average". Your Heating loss should be 8494 btuh, your sensible load 1186 btuh and your latent load 594 btuh.
- 20. There is no ventilation and the duct work is located in the conditioned basement. No entries will need to be added under the "Ventilation or Duct Load" tags.
- 21. Click on "Reports" item in the menu bar, a Report Generator screen will appear. Click on the "Preview Reports" button to preview the load.

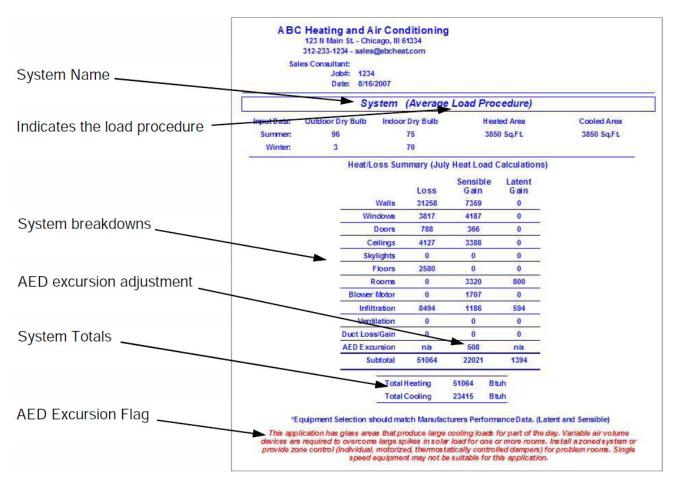
Let's review the reports on the next page.

	Loss	Sensible Gain	Latent Gain
Walls	31258	7359	0
Windows	3817	3671	0
Doors	788	366	0
Ceilings	4127	3388	0
Skylights	0	0	0
Floors	2580	0	0
Rooms	0	3320	800
Blower Motor	0	1707	0
Infiltration	8494	1186	594
Ventilation	0	0	0
Duct Loss/Gain	0	0	0
AED Excursion	N/A	0	N/A
Subtotal	51064	20997	1394
	Total Heating	51064	
	Total Cooling	22391	

# Section VI. Case Study (continued...)

Check your load summary with the one above. If your loss or gain is more than a few btu's off, you may want to check the entries.

# Section VI. Case Study (Reports)



### Adequate Exposure Diversity (AED)

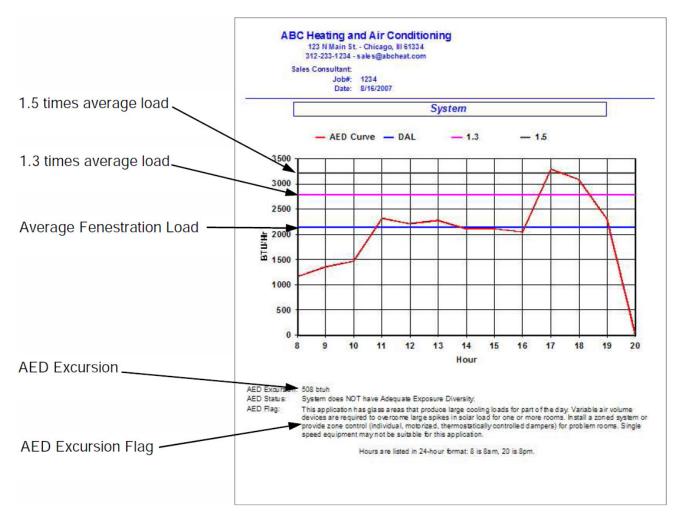
Room fenestration (glass) loads will peak at different times of the day. This software program calculates the fenestration load for every hour from 8:00 am to 8:00 pm to find the peak load. If the peak load is greater than 1.3 time the average load a warning flag will be displayed such as the one in the report above.

If the excursion is above 1.3 and less than 1.5 times the average fenestration load, variable air volume devices or zoning may be required to overcome the spikes in solar gain for one or more rooms.

If the excursion is above 1.5 times the average fenestration load, variable air volume devices or zoning will be required to overcome the spikes in solar gain for one or more rooms.

An AED excursion adjustment will be added to the load if the excursion is 1.3 times the average load.

# Section VI. Case Study (Reports...continued)



### Adequate Exposure Diversity (AED)

Room fenestration (glass) loads will peak at different times of the day. This software program calculates the fenestration load for every hour from 8:00 am to 8:00 pm to find the peak load. If the peak load is greater than 1.3 time the average load a warning flag will be displayed such as the one in the report above.

This report will indicate the hours of the day that the solar gain will peak. In the report above, we see a peak solar gain at 1700 hours (5:00 pm). This would indicate a peak load on the west side of the home. We could assume that the afternoon sun would cause a greater solar gain in one or more rooms on the west side. If our thermostat would happen to be located on the east side of this home, we would be uncomfortable in the west rooms that have large window areas. This solar gain would not be seen by the thermostat. Zoning would be needed to overcome this solar gain.

# Section VI. Case Study (Reports...continued)

### System Breakdown

This screen will print the loads for each item in the rooms or house.

Sales Consultant: Job#: 1234 Date: 8/16/2	007			
System Breakdown				
tem Name	Sens Htg. Sens Clg. Lat. Clg.	Total Clg		
System	0 1707 0	1707		
Basement	0 0	0		
North Wall	9988 0 0	0		
North Wall	11640 3179 0	3179		
Window	153 91 0	91		
Whole House	0 3320 800	4120		
Ceiling	4127 3388 0	3388		
Floor	2580 0 0	0		
West Wall	1891 821 0	821		
Window	458 778 0	778		
Window	458 778 0	778		
East Wall	1891 821 0	821		
Window	458 778 0	778		
Window	458 778 0	778		
South Wall	2925 1269 0	1289		
Door	394 183 0	183		
Window	458 219 0	219		
Window	458 219 0	219		
North Wall	2925 1289 0	1269		
Door	394 183 0	183		
Window	458 273 0	273		
Window	458 273 0	273		

### System CFM

This screen will show the cfm required in each room, zone or system. The system cfm that you select can be entered into the system screen, then the cfm will be proportioned into the rooms.

#### ABC Heating and Air Conditioning 123 N Main St - Chicago, III 61334

312-233-1234 - sales@abcheat.com

Sales Consultant: Job#: 1234 Date: 8/16/2007

	System CFM		
Item Name	Winter CFM Summer CFI	System CFM	
System	928 1178	1000	
Basement	424 202	457	
Whole House	504 976	829	

# Appendix 1

## **Infiltration Definitions**

**Tight**: All structural panels, corners, cracks, joints and penetrations are sealed by meticulous workmanship using some combination of air barrier (film), taping, packing and caulking. Window and door assemblies are rated at less than 0.25 CFM per running foot of crack at 25 mph (wind speed). Bath exhaust fans, kitchen exhaust fans, and dryer vents are equipped with back draft dampers. The home does not have ceiling recessed light fixtures or, if so, there is a negligible amount of leakage around the fixture. No combustion equipment (furnaces, water heaters, dryers, etc.) contained within the conditioned space, or, if so, they are to be of the direct-vent variety. The house does not have powerful (I.e., 150 CFM or greater) range hoods (a high power hood that has its own source of makeup air is acceptable. Fireplaces, if any, receive combustion air from the outdoors and have tight glass doors.

### Semi-Tight: Envelope conditions are approximately between Tight and Average

**Average:** All structural panels, corners, cracks, joints and penetrations reasonably sealed by adequate workmanship using some combination of air barrier (film), taping, packing and caulking. Window and door assemblies rated between 0.25 and 0.50 CFM per running foot of crack at 25 mph (wind speed). All bath exhaust fans, kitchen exhaust fans, and dryer vents are equipped with back draft dampers. The home does not use ceiling recessed light fixtures or, if so, there is a minor amount of leakage around the fixture. No envelope openings (per National Fuel Gas Code) are required for combustion air. The house does not have powerful (I.e., 150 CFM or greater) range hoods (a high power hood that has its own source of makeup air is acceptable). Fireplaces, if any, receive combustion air from the indoors but, have tight glass doors and a chimney damper.

**Semi-Loose:** Envelope conditions are approximately between Average and Loose. Loose: There has been no effort or inadequate effort (regarding methods, materials and workmanship) to seal the structural panels, the associated corners, cracks, joints and penetrations and/or there is a large amount of ceiling recessed light fixture (or light-can) leakage. Window and door assemblies are not rated; or are rated at more than 0.50 CFM per running foot of crack at 25 mph (wind speed). Some, or all, of the bath exhaust fans, kitchen exhaust fans, and dryer vents are not equipped with back draft dampers. Envelope openings (per National Fuel Gas Code) are required for combustion air. Powerful (I.e., 150 CFM or greater) range hoods used that do not have their own source of makeup air require powered air-makeup, an open window for make-up air, or a negative pressure relief. Fireplaces, if any, receive combustion air from the indoors and do not have glass doors or chimney dampers. **Notes** 

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